



**Directions for transferring securities to
California League of Conservation Voters, Tax ID # 94-3169564
Or CLCV Education Fund, Tax ID # 94-3232552**

• **For individual securities held in account with securities broker:**

1. Instruct your broker in writing to transfer security through DTC (direct transfer) to:

DTC #0235

For credit to: **#30625421** California League of Conservation Voters

RBC Wealth Management

Attn: Thomas Van Dyck

345 California Street , 29th Floor

San Francisco, CA 94104

Tel: 415/445-8310

2. **VERY IMPORTANT:** As the electronic stock transfer system does not inform us who a stock gift comes from, please write a letter or send an email/fax to CLCV informing us of:
your name, name of security, number of shares, and purpose of gift.

3. Mail a copy of broker letter to CLCV: attn: Alan Baker

Gift Valuation: Effective date to determine the value of gift is the date the securities are received in CLCV's account. The receipted value of the gift is calculated by using the high and the low of the day of receipt to determine the average price.

• **For securities held in physical form:**

1. Sign exactly as printed in front of security.
2. Have signature Medallion Signature Guaranteed.
3. Provide letter indicating name of security, number of shares, and purpose of gift and mail security and letter to CLCV, Attn: Alan Baker

4. Send the physical certificate certified mail to:

RBC Wealth Management

Attn: Thomas Van Dyke

345 California Street , 29th Floor

San Francisco, CA 94104

Tel: 415/445-8310

For credit to: **#30625421** California League of Conservation Voters

• **For donor who wishes to initiate re-registration:**

1. Broker or donor needs to instruct transfer agent to have security registered in the name of California League of Conservation Voters **and** provide tax ID #94-3169564 **OR** CLCV Education Fund, tax ID #94-3232552.
2. The transfer agent will send the security directly to CLCV.
3. Provide letter with gift information as soon as possible, preferably prior to request to re-register.

Please contact Nicole Roberts, Development Director, at nicole@ecovote.org or 323-939-6790, ext. 408, if you have questions or need assistance with your donation.

California League of Conservation Voters | ecovote.org

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350 Frank H. Ogawa Plaza, Suite 1100 Oakland, CA 94612

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phone: 510-271-0900 fax: 510-271-0901